



CONFERENCE AGENDA

February 7-9, 2024, | Kalahari Resort | Round Rock Texas
Presenting Sponsor:



Tuesday, February 6, 2024

6:00 pm Board Dinner (optional for board members) – Kalahari’s Double Cut Steakhouse

Wednesday, February 7, 2024, Sponsored by: The LMT Wealth Management Group – Merrill Lynch Wealth Management

Sponsor Exhibits will be in Pre-Function 3 of the Kalahari Resort

8:00 am – 9:00 am	Board Breakfast: Kalahari-Portia Conference Room
9:00 am – 1:00 pm	TACCF Board Retreat and Meeting Location: Kalahari-Portia Conference Room The retreat is for TACCF Board Members only.
2:00 – 2:30 pm	Conference Check-In Location: Kalahari-Registration F Section
2:30 – 3:30 pm	Pre-Conference Session - Part One – Location: F&G Pre-Conference Topic: Bank of America Study of Philanthropy: <i>Decoding the Motivations and Strategies of High-Capacity Philanthropists</i> Pre-Conference Keynote Speaker: Dianne Chipps Bailey, Managing Director, and National Philanthropic Strategy Executive for Philanthropic Solutions at Bank of America Sponsored by: The LMT Wealth Management Group – Merrill Lynch Wealth Management
3:30 – 4:00 pm	Break
4:00 – 5:00 pm	Pre-Conference Session - Part Two – Location: F&G Pre-Conference Topic: Deep Dive: Unlocking the Power of Board Leadership and Transformational Gifts Pre-Conference Keynote Speaker: Diane Chipps Bailey, Managing Director, and National Philanthropic Strategy Executive for Philanthropic Solutions at Bank of America Sponsored by: The LMT Wealth Management Group – Merrill Lynch Wealth Management
5:00 – 6:00 pm	Dinner on Your Own
6:00-8:00 pm	Reception Location: Tomfoolery Adventure Park Bowling Lanes <i>Come and enjoy bowling and beverages for all TACCF Conference participants.</i> Sponsored by: PFM Asset Management



CONFERENCE AGENDA

Thursday, February 8, 2024, Sponsored by Dini Spheris
Sponsor Exhibits will be in Pre-Function 3 of the Kalahari Resort

7:15 – 8:15 am	Conference Check-In Location: Kalahari-Registration F Section
8:00 - 9:00 am	Continental Breakfast- Kalahari-Pre-Function 3
8:30 – 8:45 am	TACCF Welcome Location: Kalahari Salon F & G Mitch Andrews, CFRE – TACCF President, <i>Vice President of Institutional Advancement and Chief Advancement Officer, Tyler Junior College</i> Dr. Adrienne Thompson – TACCF VP, 2024 Conference Chair <i>Senior Director, Advancement Strategy & Integration, Dallas College</i> Sponsored by: Dini Spheris
8:45 – 9:45 am	Opening Keynote Location: Kalahari Salon F & G Opening Keynote Topic: Culture of Caring Opening Keynote Speaker: Dr. Russell Lowery-Hart, Chancellor, Austin Community College Sponsored by: Dini Spheris
9:45 – 10:00 am	Break Sponsored by DLR Group
10:00 – 10:55 am	Breakout Session Location: Kalahari Salon H Session I Session Title: Wow Your Donors with Stewardship They Won't Soon Forget Session Presenter: Holly Lang, Principal, and Victor Brooks, Consultant, Dini Spheris
10:00 – 10:55 am	Breakout Session Location: Kalahari Salons F&G Session II Session Title: Starting from Scratch: Building an Alumni Program on a Shoestring Session Presenter: Brent Baker, Vice President of Institutional Advancement, Weatherford College
10:55 – 11:05 am	Break
11:05 am – 12:00 pm	Breakout Session- Location: Kalahari Salon H Session III Session Title: Community + Generosity = Unlocking Both to Transform Your Institutions Presenter: Mitchell Spearman, Founder & Dreamer, Gifts of a Lifetime, LLC
11:05 am – 12:00 pm	Breakout Session Location: Kalahari Salons F&G Session VIII Session Title: Scholarship Awarding and Outreach Strategies Presenter: Lori Tatsch, Scholarship System Coordinator, Dallas College
12:00 – 1:00 pm	Lunch and Networking – Kalahari H&I Sponsored by: Dickersonbakker
1:00 – 2:00 pm	TACCF Annual Meeting & Scholarship Presentation Location: Kalahari Salons F&G
2:00 – 2:15 pm	Break
2:15-3:15 pm	Breakout Session- Location: Kalahari Salon H Session V Session Title: Taming a WILD Foundation Board (And Channeling Their Energy for Good!) Session Presenter: Victor Brooks, Consultant, and Holly Lang, Principal, Dini Spheris
2:15-3:15 pm	Breakout Session Location: Kalahari Salons F&G Session VI Panel Session Title: How Four (4) Texas Colleges are Helping Students Facing Emergency Situations (moderated by Greater Texas Foundation) Panel Presenters: Matthew Busby, CFRE, Del Mar College; Nicole Robinson Gauthier, CFRE, Executive Director, Lone Star College Foundation; Jessica Pace, Vice President of Institutional Advancement, Panola College; Megan Burns, Senior Manager of Scholarships,



CONFERENCE AGENDA

	<p>Tyler Junior College; Dr. Andrea Robledo, Program and Strategy Officer, Greater Texas Foundation</p> <p>Sponsored by Greater Texas Foundation</p>
3:15 – 3:30 pm	Break
3:30 – 4:30 pm	<p>Breakout Session Location: Kalahari Salon H Session VII</p> <p>Session Title: Mining for Those Data Diamonds!</p> <p>Session Presenter: Caitlin Miller, Program Manager, Strategic Research & Analytics, Lone Star College Foundation</p>
3:30 – 4:30 pm	<p>Breakout Session- Location: Kalahari Salons F&G Session IV</p> <p>Session Title: Meeting the Moment: Approaches to Engage the New Community College Donor</p> <p>Session Presenter: Presenter: Maeve Riley, Senior Vice President, CCS Fundraising & Josh Skolnick, Executive Director, Dallas College Foundation</p>
4:45 – 6 pm	<p>Reception – Location: Kalahari H&I</p> <p>Sponsored by: PFM Asset Management</p>
6:00 pm	<p>Networking Dinner: Hungry for connections? Network over a delicious dinner! (Sign up Choose your meal, pay your way, share your ambitions.)</p> <p><i>Sign-up will take place at the registration.</i></p>

Friday, February 9, 2024, Sponsored by CCS

8:00 – 8:45 am	Breakfast Location: Kalahari-Pre-Function 3
9:00 – 9:45 am	<p>Closing Keynote Location: Kalahari Salons F&G</p> <p>Closing Keynote Topic: House Bill 8 (HB8) and the Future of Texas Community Colleges</p> <p>Closing Keynote Speakers: Dr. Harrison Keller, Commissioner of Higher Education, CEO of Texas Higher Education Coordinating Board (THECB); Dr. Ray Martinez III, J.D., President and CEO, Texas Association of Community Colleges</p> <p>Sponsored by: CCS</p>
9:45 – 10:15	<p>Speed Round of Networking Tables</p> <p>Discussing Topics: Promise Program, Athletics Fundraising, and other relevant topics</p>
10:15 – 10:30 am	<p>TACCF Closing Remarks</p> <p>Mitch Andrews, TACCF President</p>

Breakout Session Topics Themes:

Wild About Scholarships

Wild About Stewardship, Donor Relations, and Alumni Engagement

Wild About All Things Fundraising

Wild About Advancement & Foundation Operations: Business Processes and Practices

Lobby Level



SPEAKER BIOS



DIANNE CHIPPS BAILEY

Managing Director, and National Philanthropic Strategy Executive for Philanthropic Solutions at Bank of America

Dianne and her team deliver customized consulting and advisory services on topics including strategic visioning, mission advancement, high-impact grant making, leadership development, governance and board dynamics. Dianne is a frequent speaker and commentator on topics related to best practices and trends in philanthropy. Her insights have been featured in Axios, Barron's, Business Insider, Fortune, Town & Country, Washington Post and New York Times, among other publications. In her TEDx Talk, Dianne makes The Case for Fierce Optimism.



Dianne has more than twenty years of experience working with operating charities, grantmakers and social entrepreneurs. Previously as an attorney, Dianne's practice was dedicated to the representation of tax-exempt organizations, their senior management and volunteer leaders. Her clients included colleges and universities, museums, human service organizations, sports philanthropists, health care affiliate and conversion foundations, corporate and community foundations, private foundations and donor-advised fund holders, churches and other religious organizations, national fraternities and sororities, business leagues, trade organizations, as well as a myriad of start-up and grassroots charities. In addition, Dianne regularly was engaged as an expert witness in state and federal litigation matters, providing strategic counsel and trial testimony. Dianne began her career at Georgetown University Law Center, where she served on the adjunct faculty and raised annual and major gifts.

Dianne's professional commitment to nonprofits is also deeply personal. An active community leader, she has served on and chaired many nonprofit boards including Discovery Place, Novant Health Presbyterian Hospital Foundation and Women Executives. An evangelist for women's philanthropy, Dianne currently serves as chair of the Women's Philanthropy Institute national council. She is a founding member and past president of Women's Impact Fund. Her professional recognition includes a Charlotte Business Journal Women in Business Achievement Award, Leadership Charlotte Circle of Excellence Award and UNCF Charlotte Maya Angelou Women Who Lead Honoree. Dianne previously was named the Mecklenburg Times Woman of the Year. Dianne graduated, with high honors, from the University of California at Berkeley and, cum laude, from Georgetown University Law Center and is a Chartered Advisor in Philanthropy.

Note: Dianne does not provide legal advice in her role at Bank of America.



BRENT BAKER

***Vice President, Institutional Advancement, Weatherford College
Executive Director, Weatherford College Foundation***

Brent has worked at Weatherford College since 1997. He oversees fundraising, alumni relations, PR and marketing at Weatherford College. The college's HR and police departments also report to Brent. The WC Foundation has raised approximately \$15 million during his time as executive director. In 2007 and 2008, he served as the college's interim president for approximately one year.

Brent is also a broadcaster, having co-hosted a local morning radio show for more than 20 years. You can hear him on WC's new radio station, "The Coyote," on 88.5 and 102.5 FM every weekday

morning. Brent holds a bachelor's degree in Radio/TV/Film and a master's degree in Journalism, both from the University of North Texas.

He and his wife, Elizabeth, married in 1994 and have three children. 24-year-old Wilson is a specialist in the U.S. Army as a trumpet player in the Army band at Ft. Stewart, Georgia. 22-year-old JT is a senior at UNT, and 19-year-old Hannah is a student at Weatherford College.

Brent spent nine years on the elder board of their church and the Bakers have served on the worship team for 29 years.

Brent is a Rotarian, past recipient of the Weatherford Chamber's Outstanding Citizen of the Year Award and is past vice president of TACCF.



VICTOR BROOKS
Consultant, Dini Spheris

Victor Brooks joined Dini Spheris in 2020, following eight years of front-line fundraising in the Texas Medical Center. As a first-generation college student himself, Victor has loved the opportunity to work with community colleges and their foundations. Whether the need is increasing fundraising results, reorganizing a foundation's team structure, streamlining a scholarship awards system, or engaging the Board for fundraising, Victor approaches each client with enthusiasm and appreciation for its unique position.



MEGAN BURNS
Senior Manager of Scholarships & the Rusk TJC Citizens Promise Program, Tyler Junior College

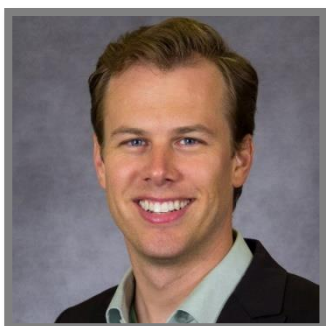
Megan Burns is currently serving as the Senior Manager of Scholarships and the Rusk TJC Citizens Promise Program. With a wealth of experience in scholarship administration, Burns is dedicated to fostering educational opportunities for aspiring scholars.

In 2014, with the establishment of the Rusk TJC Citizens Promise Program, Burns joined the TJC Institutional Advancement team as the Coordinator of Scholarship Recruitment and Retention. In this role, she played a crucial part in establishing the college's first community-based "Promise" program, focusing on student success through personalized one-on-one support services. Her efforts were aimed at ensuring successful enrollment and college completion for participating students.

Having stepped into the Senior Manager role in 2022, Burns, drawing on her comprehensive background in scholarship management, now leads a dynamic team. She supervises the implementation of policies and procedures to improve delivery systems, enhance office efficiency, and maintain a high quality of service. Burns takes pride in contributing to the success stories of scholarship recipients and playing a pivotal role in shaping the next generation of leaders. Her favorite aspect is the opportunity to connect donors and students, fostering meaningful relationships.

Burns holds a Bachelor of Science in Communication with a minor in Religion from East Texas Baptist University, providing a solid academic foundation for her leadership in scholarship administration and student support services.

In her free time, Megan enjoys decorating homes for Christmas, volunteering at church, and road tripping with her husband, Matthew, and their cocker spaniel, Dutton.



MATTHEW BUSBY, CFRE
Associate Vice President of Development, Del Mar College

Matthew Busby is the Associate Vice President of Development for Del Mar College in Corpus Christi. He is inspired by students overcoming obstacles to achieve success ... and facilitating the joy donors experience through philanthropy.

He leads the development efforts of DMC Foundation in addition to holding his own donor portfolio and is focused on building systematic, sustainable, and data-driven initiatives that change the culture of education and philanthropy within the College and community. Since joining Del Mar in 2019, Foundation fundraising, scholarships and emergency aid awards have achieved all-time records. Previously, he spent ten years between College of the Mainland and Hill College.

Matthew is a Certified Fund Raising Executive (CFRE); Past President of the Texas Association of Community College Foundations (TACCF); board member of the South Texas Botanical Gardens; and Rotarian. He is a member of AFP and TACCF and has presented at district, state and national conferences for AACC, CASE, TACCF and NCMPR on fundraising strategies and LinkedIn.

A sixth-generation Texan, Matthew has a master's degree in management & leadership from Western Governor's University, a bachelor's degree from Baylor University and an associate degree from Temple College. Passions include nature; reading; piano; dancing; genealogy and time with his wife and two kids.



DR. HARRISON KELLER

Commissioner of Higher Education, CEO of Texas Higher Education Coordinating Board

The Commissioner of Higher Education is appointed by the Board of the Texas Higher Education Coordinating Board and serves as the CEO of the agency. Dr. Keller came to the Coordinating Board from The University of Texas at Austin, where he served President Gregory Fenves as Deputy to the President for Strategy and Policy. Previously, he served as Vice Provost for Higher Education Policy and Research and founded the OnRamps and Texas OnCourse initiatives. Earlier in his career, he served as Senior Education Policy Advisor and Director of Research for Rep. Tom Craddick during his tenure as Speaker of the Texas House, and as a project director at UT Austin's Charles A. Dana Center.

Dr. Keller received his B.A. with honors from the University of Notre Dame and went on to receive master's and doctoral degrees in philosophy from Georgetown University. He also served in the U.S. Navy Reserve as an intelligence officer. A native of the Texas Panhandle, Keller resides in Austin with his wife Gena and their three children.



HOLLY LANG

Principal, Dini Spheris

Holly Lang, a Principal with Dini Spheris, is a seasoned nonprofit fundraising consultant. In addition to leading campaigns for several community colleges across Texas, she has worked with colleges and their foundations in Missouri, Colorado, New York, Oregon and beyond! With a passion for donor relations, campaign strategy, leadership development, and strategic planning, Holly has been driving remarkable results since joining Dini Spheris in 2006. Her dedication to building lasting relationships and delivering excellence fuels her drive for innovation and change in the field.



DR. RUSSELL LOWERY-HART

Chancellor, Austin Community College District

Dr. Russell Lowery-Hart will serve as the ninth Chancellor for Austin Community College District. Russell's leadership is centered around the concept of— LOVE, with a dedicated focus on enhancing student success through systemic and cultural transformation.

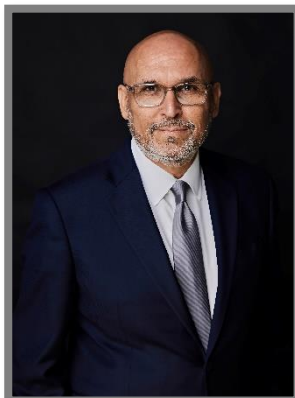
As he prefers to be called, Russell previously served as president of Amarillo College in Amarillo, Texas, from 2014 to 2023 before beginning his tenure as ACC Chancellor. He also served as vice president of academic affairs for Amarillo College.

Under his leadership, Amarillo College was named co-winner of the prestigious 2023 Aspen Prize, a Community College Excellence award. The award recognizes community colleges demonstrating high-quality and equitable outcomes for students. Other accolades under his leadership include:

2021 Top Five Institution and Rising Star for the Aspen Prize for Community College Excellence, Leah Meyer Austin Award for Achieving the Dream, Bellwether Award, Membership in the inaugural class of the Aspen Institute Presidential Fellowship, and Recognition from the American Association of Community Colleges.

Russell received a bachelor's degree in speech communication and rhetoric from West Texas State University, a master's degree in communication studies from Texas Tech University, and a doctorate in interpersonal communication (with an emphasis on gender and diversity) from Ohio University. He also serves on the Board of Directors for the Kody Hodge Foundation.

Russell and his wife of almost 30 years share three children.



RAY MARTINEZ III, J.D.

President & Chief Executive Officer, Texas Association of Community Colleges

Ray Martinez serves as the President & Chief Executive Officer of the Texas Association of Community Colleges (TACC), a comprehensive membership association comprised of a diverse mix of 48 community colleges from across Texas.

Before joining TACC, Ray served as Deputy Commissioner for Academic Affairs and Workforce Education for the Texas Higher Education Coordinating Board, President of the Independent Colleges and Universities of Texas, Chancellor of Western Governors University (WGU) Texas, and he has held senior government affairs positions at Rice University and Texas A&M International University. Ray has also served as the director of the Committee on Higher Education in the Texas Senate.

A native of Alice, Texas, Ray received his bachelor's degree from Southwestern University, his law degree from the University of Houston Law Center, and he recently completed postgraduate studies at the Institute for Educational Management at Harvard Graduate School of Education.



CAITLIN MILLER

Senior Program Manager, Strategic Research and Analytics, Lone Star College Foundation

Caitlin is a leader of data-driven projects that support Lone Star College Foundation's strategic fundraising goals including research on prospective donors, regular analysis of data systems and reporting of Foundation metrics. Special projects include onboarding a new scholarship application software with Financial Aid department, serving as grants liaison for over \$2.5 million in Foundation grants, managing a Foundation metrics dashboard, establishing an application and awarding structure for over \$1 million in emergency aid for students immediately after Hurricane Harvey and coordinating strategic initiatives. Other responsibilities include fundraising event logistics, Foundation communications and grant management.



JESSICA PACE, Ed.D., CFRE

Vice President of Institutional Advancement, Panola College

Jessica Pace is the Vice President of Institutional advancement at Panola College, where she has been in development for the past nine years. In addition to fundraising, Jessica's small shop of three is responsible for the Panola College Foundation, marketing, public relations, alumni, scholarships, special events, grant opportunities, and other special projects. Under her leadership, the Foundation has grown to provide emergency scholarships annually and has tripled the amount of student scholarships and faculty and staff grants awarded in recent years. Most recently, Jessica has led the effort to create the Panola College Promise Program, which launched in the fall of 2023.

Jessica holds a Bachelor of Science and an MBA in management from the University of North Texas. She received her Doctor of Education in learning and organizational change at Baylor University. Jessica is also a Certified Fund Raising Executive (CFRE).

Beyond her professional commitments, Jessica enjoys being engaged in her community. She is a member of the Carthage Rotary Club and serves as a Chamber of Commerce Ambassador. Jessica worked with the City of Carthage to design and raise funds for an all-inclusive, intergenerational park for the community, which won the 2022 Texas Municipal League Excellence Award. She has also enjoyed teaching courses as an adjunct faculty at Panola College for the past 12 years.



MAEVE RILEY
Senior Vice President, CCS Fundraising

As Senior Vice President at CCS Fundraising, Maeve Riley oversees operations in Texas and the Southern market. Based in Dallas, Maeve leverages her expertise of the regional philanthropic landscape to foster strategic partnerships with organizations spanning across sectors. Within the higher education sector, Maeve specializes in capacity building, strategic faculty involvement, comprehensive campaign planning, and alumni engagement.

With nearly two decades of experience in nonprofit management and fundraising strategy, Maeve has guided organizations on development initiatives ranging from \$3 million to \$1B. Of note, Maeve led CCS's organizational assessment with Dallas College Foundation, delivering a series of recommendations to the Foundation to guide campaign preparation, donor cultivation, training enhancement, prospect engagement, and a continued growth plan.

In addition to her client service, Maeve is passionate about internal and external talent and professional development, with a focus on engaging diverse populations and broadening the scope of inclusive philanthropic practices.

Prior to her work at CCS, she served as the Director of Alumni Relations at Rush University Medical Center in Chicago and led an educational program for a federally funded youth development agency.

Maeve holds a Master of Science in Nonprofit Management from DePaul University School of Public Service and a Bachelor of Science in Sociology from Santa Clara University.

Clients of note include: Cleveland State University, Indiana State University, Prairie View A&M, Spring Hill College, Dallas College Foundation, UT Southwestern, and UT System.



NICOLE ROBINSON GAUTHIER, CFRE
Executive Director, Lone Star College Foundation

Nicole Robinson Gauthier joined Lone Star College (LSC) in 2016 as the Executive Director of Lone Star College Foundation. Nicole brings more than 25 years of experience in fundraising.

Since joining the team at LSC, Nicole and her team have created new policies for endowments ensuring long-term sustainability for LSC Foundation, nearly doubled overall assets and implemented a robust emergency student aid program that includes varying types of support.

Previously, she worked with the Women's Leadership program (now called Women United) at three United Ways. Nicole helped the local United Way take their scholarship program to the next level by creating a special event called Women Who Rock. This annual event recently celebrated 10 years of supporting childcare scholarships for young parents furthering their post-secondary education and she was thrilled to serve as the 10th Anniversary Chair.

Nicole is a graduate of Leadership Montgomery County, Past President of the Texas Association of Community College Foundations and President of NCL (National Charity League) The Magnolias Chapter. She is also a global ambassador for CFRE International (Certified Fund Raising Executive). Nicole is a proud graduate of Louisiana State University and lives in The Woodlands with her husband and three daughters.



ANDREA ROBLEDO, PH.D. (She, Her, Ella)
Program and Strategy Officer, Greater Texas Foundation

Dr. Robledo holds a B.A. in Psychology from Texas A&M University, a M.A. in Applied Anthropology from University of North Texas, and a Ph.D. in Higher Education and Student Affairs from Indiana University. Her broad educational training and years of experience in higher education academics and student support services has provided her with an opportunity to focus on improving educational outcomes for students of color. In her role as Program and Strategy Officer at Greater Texas Foundation, she has had the privilege to support community colleges through their Emergency Aid & Technical Assistance grant program. Prior to joining the Greater Texas Foundation, she served as the Director of STEM HSI Success Programs at Angelo State University

where she led student support services for the David L Hirschfeld Department of Engineering and established a faculty development training program in culturally responsive pedagogy based on university values.



JOSH SKOLNICK
Executive Director, Dallas College Foundation.

Before joining Dallas College Foundation, Josh led the Bloomberg Harvard City Leadership Initiative, a yearlong leadership program for mayors from around the world at Bloomberg Philanthropies. He also played an instrumental role in the design and development of the Bloomberg Center for Cities at Harvard University.

Prior to his time at Bloomberg Philanthropies, Josh served at the U.S. Department of Education as Deputy Director of Strategic Partnerships in the Office of the Secretary. There, he led the launch of the Success Mentors Program, a chronic absenteeism reduction effort in 30 school districts around the U.S., as part of President Obama's My Brother's Keeper Initiative.

Before serving in the federal government, Josh worked at the New York State Education Department and the New York City Department of Education to advance education innovation initiatives.

He holds a J.D. from Boston College Law School and graduated from Brown University with a bachelor's in political science.



LORI TATSCH, M.B.A.
Scholarship System Coordinator, Dallas College

Hello there! With over eighteen enriching years in the realm of higher education, I've had the pleasure of gathering diverse experience across Admissions, Health Professions, Advancement, and Financial Aid. My academic journey includes achieving a BBA in Accounting and an MBA in Strategic Management.

In my professional toolkit, you'll find a range of skills and expertise, including database management, scholarship administration, non-profit accounting, financial reporting, fundraising, donor relations, and event planning.

Beyond my work at Dallas College, I find immense joy in a variety of interests and hobbies. Whether it's kayaking, hiking, or simply unwinding with a good book, I also indulge in the soothing crafts of knitting, hand quilting, tatting, and crocheting. These activities bring a wonderful balance to my life.

While I may not list specific awards or accomplishments, my driving force is the passion for creating positive impacts in the educational realm. I'm excited about the journey ahead and invite you to reach out with any questions or if you'd like to connect further. Looking forward to the next chapter of our journey together!



MITCHELL SPEARMAN
Founder & Dreamer, Gifts of a Lifetime, LLC

For sixteen years, Mitchell Spearman has partnered with entrepreneurial families across the United States, Asia, and Europe, with the shared goal of connecting families across generations to achieve transformative goals. Fun is always in the mix. Spearman has focused on developing deeper ties within multi-generational families, through family conversations and curated moments, to provide opportunities for rising generations to build their identity and emerge as future leaders and to gain a wealth of knowledge from leading generation voices. When voices are aligned – the magic happens. Mitchell also believes that a taco

night and a family trip can jumpstart almost any conversation.

Mitchell has also served as an advisor to single family office leadership as they build deeper ties and meaningful connectivity to their respective families. Some of the most incredible moments have occurred between family office team members and their families - celebrating a spelling bee winner can bring people together like no other!

Mitchell is based in Austin, Texas and is a graduate of the University of South Carolina School of Law. Two precious nieces in Charlotte call him Uncle Mitchie – and that's the greatest title he has ever held.

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