## Mission Driven Fundraising

## 2018 Annual TACCF Conference February 21 - 23, 2018 Renaissance Austin Hotel - Arboretum

Wednesday: February 21, 2018	
1:30 p.m. – 2:00 p.m.	Check-In
2:00 p.m. – 5:00 p.m.	Mission-Driven Preconference:
	Conducting Visioning and Strategic Planning Initiatives with your Board
	Dr. Scott Elliff, Board Retreat Consultant
	This interactive session goes through a visioning exercise and explains the objectives of each
	step. At the end of the pre-conference, participants will have the template to replicate a
	visioning/strategic planning process with their Foundation boards or leadership groups.
	Sponsored by Texas Pioneer Foundation
5:00 p.m. – 6:00 p.m.	Welcome Reception at the Treehouse Kitchen
	Sponsored by Blackbaud
6:30 p.m. – 8:30 p.m.	Dinner On Your Own
	Meet in hotel lobby at 6:15 p.m. Find a group to network with then pick an area restaurant.
	Plenty to choose from.
Thursday: February 22, 2	2018
7:30 a.m. – 8:30 a.m.	Check-In & Buffet Breakfast
	Sponsored by PFM Asset Management
8:30 a.m. – 8:45 a.m.	Welcome – Matthew Busby, TACCF President
8:45 a.m. – 9:45 a.m.	Hope is Not a Strategy: Moving from Transactional to Transformational Fundraising
	Matthew Busby, College of the Mainland; Jeff Doherty, Mission Advancement Professionals
	Learn how a mid-sized community college foundation worked to reshape the philosophy and
	practices to incorporate major gift fundraising.
9:45 a.m. – 10:45 a.m.	Cultivating an Attitude of Gratitude
	Lynne M. Wester, Donor Relations Consultant
	Learn how creating an intentional attitude of gratitude can positively impact the success of
	your fundraising efforts.
	Sponsored by Texas Pioneer Foundation
10:45 a.m. – 11:00 a.m.	Break
	Sponsored by Mission Advancement
11:00 a.m. – 12:00 p.m.	Making the Ask
	Perry T. Hammock, Professional Fundraising Specialist
	Preparing for major gift asks is half the battle. Getting the conversation going is another.
	Then there is making the ask. Learn strategies for all three to increase your confidence and
	success.
12:00 p.m. – 1:00 p.m.	Lunch
4.00	Sponsored by USEED
1:00 p.m. – 1:45 p.m.	TACCF Annual Meeting
1:45 p.m. – 2:45 p.m.	Are Promise Programs our Future?
	Mitch Andrews, Tyler Junior College; Dr. Pyeper Wilkins, Dallas County Community College
	Explore the different program structures, funding models, successes and status of promise
	scholarship programs as two Texas-based promise initiatives share lessons learned.
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2:45 p.m. – 3:00 p.m.	Dessert Break
	Sponsored by Cargill & Associates
3:00 p.m. – 4:00 p.m.	Fundraising = Common Sense
	Jim Eskin, Alamo Colleges Foundation
	This interactive session is about understanding and harnessing the power of common sense
	to advance our community colleges.
4:00 p.m. – 5:00 p.m.	Rotating Roundtable Mini Presentations & Discussions
	Multiple topics with 20 minute rotations at tables. Topics include: Non-Credit Scholarships,
	LinkedIn as an Advancement Resource, 990 Reporting, Emergency Aid Best Practices.
5:00 p.m. – 6:00 p.m.	Happy Hour Reception at the Treehouse Kitchen
	Sponsored by Blackbaud
6:30 p.m. – 8:30 p.m.	Dinner on your Own
	For those interested, casual dinner with TACCF members at North by Northwest Restaurant
	& Brewery close to the hotel. (Dutch Treat)
	Meet in hotel lobby at 6:15 p.m. (Seating Limited. Please RSVP)
Friday: February 23, 20	
7:30 a.m. – 8:30 a.m.	Buffet Breakfast
	Sponsored by Thompson & Associates
8:30 a.m. – 9:30 a.m.	Herding Bulls & Bears Executive Track
	Mary McQueen, Del Mar College; John Robinson, PFM Asset Management
	How Foundations steward their assets is just as important as getting the gifts. This session
	will help you learn what you need to know about investment management so you can speak
	the language with donors and trustees.
8:30 a.m. – 9:30 a.m.	Crowdfunding with USEED, Building a Culture of Philanthropy
	Suzanne Bristol, Dallas County Community College District Foundation; Ross Sylvester, USEED
	Learn how DCCCD Foundation raised over \$75,000 through their crowdfunding campaigns
	since 2016. What made their program so successful when only 10% of crowdfunding
	campaigns reach goal.
9:30 a.m. – 10:30 a.m.	Our Planned Giving Start-Up: We Can Do This Executive Track
	Thomas Cullinan, Thompson & Associates; Mary McQueen, Del Mar College
	Starting planned giving does not have to be cost prohibitive. Del Mar College launched a
	program in 2017 and saw a 400% increase in documented gifts – at a cost less than a single
	planned giving officer's salary. Find out if this type of program can work in your shop.
9:30 a.m. – 10:30 a.m.	Scholarship Success – Accountability Sells
	Dr. Jennifer Graham and Debbie Philpott, Temple College
	Temple College Foundation incorporated student accountability for scholarship programs to
	assure donors that their students are worthy investments. Find out what they did and how it
	paid off.
10:30 a.m. – 10:45 a.m.	Break
10:45 a.m. – 11:15 a.m.	Share Session
	Share experiences of programs that have worked for you. Bring examples to illustrate. Each
	speaker will have 5-7 minutes to showcase a successful program. Sign up during conference.
11:15 a.m. – 11:30 a.m.	Closing Remarks
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